



Hurricane Dorian Disaster Relief How to Contribute (through our Donor Advised Fund)

FOLLOW THESE INSTRUCTIONS EXACTLY!

9/2/2019

Check

Payable to: The Rotary Foundation DAF
In the Memo line: Rotary District 7680 DAF No. 574

Mail to:
Rotary DAF
c/o NRS
12 Gill Street, Suite 2600
Woburn, MA 01801

If designating to a particular Area, note RI District Number, Island, State or Country on check.

Credit Card online

<https://www.your-fundaccount.com/rotary/howtocontribute.asp>
Account Name: Rotary District 7680 DAF No. 574
Account No.: 574

If designating to a particular Area, when you get to the contribution amount, you will see "Special instructions to Seller". Enter RI District Number, Island, State or Country there.

Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer. Or you may The Rotary Foundation Planned Giving team at (847) 866-3359 or planned.giving@rotary.org.

Please wire funds to: Boston Private Bank & Trust Company
ABA Number: 011002343
For credit to: The Rotary Foundation
Account number: 943423732
For Further Credit: The Rotary Foundation DAF No. 574
Account Name: Rotary District 7680 DAF No. 574

If designating to a particular Area, note RI District Number, Island, State or Country in Memo line.

Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer. Or you may The Rotary Foundation Planned Giving team at (847) 866-3359 or planned.giving@rotary.org.

DTC Shares to: SEI Private Trust Company
DTC Participant ID: 2039
Agent Bank ID: 94952
Credit to: Rotary Clearing/Liquidation Account
Account Number: 755Z0007
Agent Internal STC Account Number: 11110-C

If designating to a particular Area, note RI District Number, Island, State, or Country in Memo line.

Please note

- All contributions are irrevocable.
- All contributions greater than \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- All contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- For more information about how Donor Advised Funds operate, please visit www.rotary.org/daf.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfer.

For assistance, please call (847) 866-3100 or visit www.rotary.org/daf